

#### Welcome

# Carolyn Aldíge Prevent Cancer Foundation

# Genentech IN BUSINESS FOR LIFE







**Bristol-Myers Squibb** 

**TEVA** 

# Grassroots Advocacy: Why It's Important – Strategies and Challenges

George Dahlman Advocacy Partners

### Grassroots Programs: Strategic, Organizational Benefits

Dan Smith
The Sheridan Group

## Structuring Grassroots Networks: Best Practices

- Alec Stone, Oncology Nursing Society
- Megan Gordon Don, Pancreatic Cancer Action Network
- Christopher Kush, Soapbox Consulting

# PREVENT CANCER FOUNDATION: BEST PRACTICES IN GRASSROOTS ADVOCACY

ALEC STONE, MA, MPA
HEALTH POLICY DIRECTOR
ONCOLOGY NURSING SOCIETY
JULY 17, 2013



### 2013 LEGISLATIVE PRIORITIES

#### ONS calls on the U.S. Congress and the Administration to:

- Promote and improve cancer symptom management and pain control;
- Advance and ensure access to quality cancer prevention and care; and
- Bolster the nation's nursing workforce to safeguard public health

#### BY THE NUMBERS



- 35,000 members
- 44,981 members served in 2012
- 71,335 non-member customers
- 84 % membership retention rate
- 116,316 community members served
- 3500 attendees at annual meeting
- 182 poster presentations
- 54 educational session
- 34 podium sessions
- \$20 million operating budget

#### **ENGAGING IN PUBLIC POLICY**

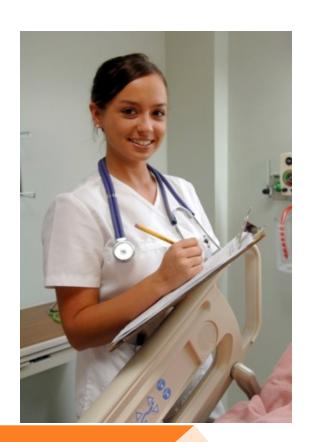
- For 25 years, Pittsburgh was led the advocacy effort;
- Hired a DC lobbying firm, which moved several times;
- Dedicated a division within the organization called Health Policy;
- Moved a nurse into the legislative and regulatory arena;
- Fluctuated between in-house and outside consultants;
- Shifted to a policy professional over a health professional.



#### THE ENVIRONMENT



#### NURSING PROVISIONS OF THE ACA



The law addressed the shortage and retention of nurses through:

- •Nurse education, practice and retention grants
- •Education loan repayment and scholarship programs
- •Nursing faculty loan program
- Advanced nursing education grants
- Workforce diversity grants
- •Grant program to support nurse-managed health clinics that provide primary care

#### PPACA AND CANCER COVERAGE

Immediate creation of high-risk pools for those with pre-existing conditions, who are uninsured.

More affordable coverage, due to elimination of annual and life-time caps on benefits and prohibition of gender rating.

Portability and continuity of coverage for people with cancer or history of cancer, by eliminating pre-existing condition limitations.

Guaranteed coverage, even if a patient becomes sick. Prohibition of eligibility based on health status.

Increased access to early detection, prevention, treatment, and follow-up care for those previously without coverage.

Improved access and coverage of prescription drugs for Medicare beneficiaries.

Provision of evidence-based preventive and early detection measures without co-payments (private insurance/plans).

Assured coverage of participation in clinical trials.



		% Very high/ High	% Average	% Very low/ Low
	Nurses	84	15	1
	Pharmacists	73	23	4
	Medical doctors	70	23	6
	High school teachers	62	29	8
	Police officers	54	35	11
	Clergy	52	36	9
	Funeral directors	44	43	9
	Accountants	43	49	7
	Building contractors	26	58	15
	Journalists	26	46	27
	Bankers	25	48	26
	Real estate agents	20	57	22
	Lawyers	19	43	37
	Business executives	18	48	32
	Labor union leaders	18	37	41
	Stockbrokers	12	46	40
	Advertising practitioners	11	52	34
	Telemarketers	8	38	53
	Car salespeople	7	44	47
	Lobbyists	7	27	62
	Members of Congress	7	27	64

% Vom: biob /

% Vorm love/

Nurses are most trusted professionals with 84% of people rating them very high/high in terms of honesty and ethical standards

Gallup, Nov. 28-Dec. 1, 2011

#### **ONS HEALTH POLICY TOOLS**

#### Advocacy

Lobbying

#### **Public Relations**

Raising Awareness

#### **Public Opinion**

Polling/Survey Research

#### Media Use

Earned and Paid



#### **TEACHING MEMBERS HOW TO ADVOCATE**



Oncology Nursing Society

#### **Develop Advocacy Skills Beyond the Basics**

These are exciting days in health policy advocacy, and now, you can take a step further to help ensure that policy changes will be beneficial to nursing and to people with cancer.

ONS has designed the <u>Advocacy 201: Taking it to the Next Level</u> online course for nurses who have a basic understanding of health policy advocacy and a desire to be more involved with shaping public policy regarding healthcare issues.

#### By attending this course you will learn in detail

- How a bill becomes law, including the role of key committees
- Tips on how to develop and maintain relationships with your elected officials
- · How to influence laws and regulations before they are fully implemented
- How to follow the progress of a piece of legislation
- · Ways to take a leadership role and have a broader impact in advocacy activities.

Through a series of lessons and practical assignments, this course will help you develop the skills you need to expand your health policy advocacy beyond the basics.

#### Improve Your Ability to Be Heard!

Register now for Advocacy 201: Taking it to the Next Level and expand your health policy advocacy skills. Members cost is \$99 and nonmember cost is \$139. The registration deadline is April 30 for the May 8 course. This offering is self-paced and you'll receive 6.2 contact hours upon completion of the course requirements.

#### BY THE VIRTUAL NUMBERS

- 43,207 Uploads of ONS videos to YouTube
- 36,311 Connect Magazines
- 11,385 Likes on Facebook
- 6,837 Twitter followers
- 2,117 Health Policy Advocates









#### TRICKS OF THE TRADE



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**Dear Colleague Letters** 

**Congressional Testimony** 

**Letters of Support** 

**Staff Meetings** 

Organizational Leadership to the Hill

**Emailing in Bulk** 

**Issue Post Card** 

**Annual Capitol Hill Days** 

**Tour Federal Agencies** 

Media Outreach for Public Support

#### **GRASSROOTS: NURSES COME TO DC**



#### DISTRICT AWARD PRESENTATION: US REPRESENTATIVE STEVE ISRAEL WITH ONS MEMBERS FROM LONG ISLAND



#### ONS ON CAPITOL HILL AND ANAPOLIS, MD





#### **GRASS TOPS: ONS LEADERS MEET WITH HRSA**



#### SENATOR JEFF MERKLEY, CO-CHAIR NURSING CAUCUS



#### 2013 ONS ANNUAL MEETING TOURS FDA



### TRADITIONAL ASSOCIATION OUTREACH: GOING TO THE CHAPTER

Travel to the state chapter

Collect names and emails

**Hold Congressional Briefings** 

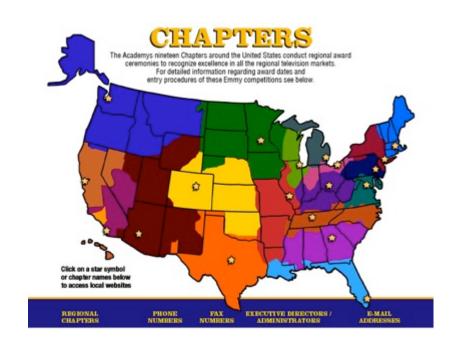
Presenting Awards and Public Recognition

Rallies the troops

Responds to state health issues

Patient care and Scope of Practice

Raises awareness for public health



#### **USING EXPERT REPORTS TO GAIN SUPPORT**

#### **IOM Future of Nursing**

Positive

#### **AMA Scope of Practice**

Negative



#### IOM REPORT: THE FUTURE OF NURSING

### Through its deliberations, the committee developed four key messages:

- Nurses should practice to the full extent of their education and training.
- Nurses should achieve higher levels of education and training through an improved education system that promotes seamless academic progression.
- Nurses should be full partners, with physicians and other health care professionals, in redesigning health care in the United States.
- Effective workforce planning and policy making require better data collection and information infrastructure.



### THE IMPROVING CANCER TREATMENT EDUCATION ACT: LEGISLATION THAT ALLOWS ONCOLOGY NURSE BUY-IN



Medicare coverage of comprehensive cancer patient treatment education services.

In the case of an individual who is diagnosed with cancer, the provision of a one-hour patient treatment education session delivered by a registered nurse that—

- "(i) is furnished to the individual and the caregiver (or caregivers) of the individual in advance of the onset of treatment and to the extent practicable, is not furnished on the day of diagnosis or on the first day of treatment;
- "(ii) educates the individual and such caregiver (or caregivers) to the greatest extent practicable, about all aspects of the care to be furnished to the individual, informs the individual regarding any potential symptoms, side-effects, or adverse events, and explains ways in which side effects and adverse events can be minimized and health and well-being maximized, and provides guidance regarding those side effects to be reported and to which health care provider the side effects should be reported;

#### **REGULATORY EFFORTS**

#### **NIH Research**

- NCI
- NINR

#### FDA Oversight

- Opioids
- Tobacco

#### **CMS Implementation**

ACO, Reimbursement

#### **CDC Public Health**

Cancer Awareness

#### **HRSA Programs**

Nursing Education









#### **COALITION PARTNERSHIPS**

American Nurses Association (ANA)

Association of Community Cancer Centers (ACCC)

Campaign for Tobacco Free Kids (CFTFK)

Health Professions and Nursing Education Coalition

National Coalition for Cancer Research (NCCR)

National Coalition for Cancer Survivors (NCCS)

National Comprehensive Cancer Network (NCCN)

National Patient Advocate Foundation (NPAF)

**Nursing Community (NC)** 

One Voice Against Cancer (OVAC)

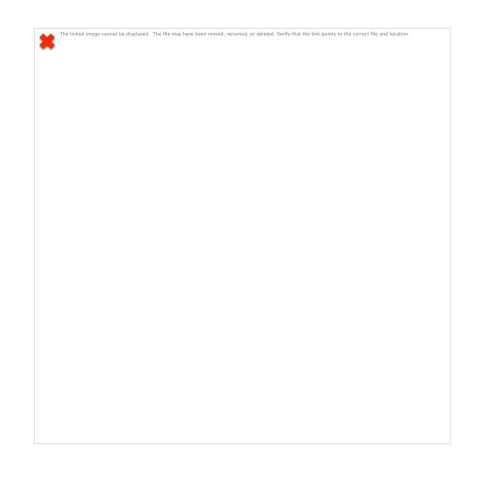
Pain Care Forum



#### REMIND THE NURSES OF WHO THEY ARE

"It may seem a strange principle to enunciate as the very first requirement in a hospital that it should do the sick no harm."

Florence Nightingale



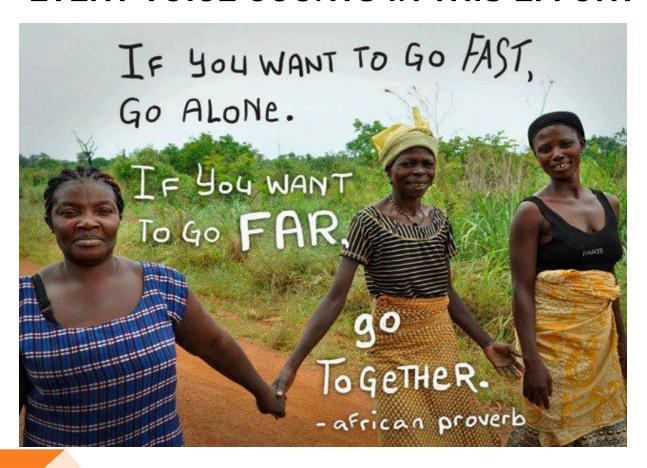
#### SHOWING DECISION-MAKERS YOU'RE SERIOUS

Comedian and political commentator Bill Maher told Presidential candidate Barack Obama:

"Mohammed Ali had a way with words, but it helped enormously that he could also punch people in the face."



#### **EVERY VOICE COUNTS IN THIS EFFORT**



# Best Practices in Grassroots Advocacy

Megan Gordon Don Vice President, Government Affairs & Advocacy

July 17, 2013

#### 2000-2004

- 1 staff; \$200k budget
- Volunteers came to us
- 20-25 affiliates in 1<sup>st</sup> year
- Licensing agreement and event proposals;
   little else
- 2002: 1<sup>st</sup> federal proclamation
- Toward end of Phase I: hired DC consultant to handle advocacy
- Advocacy focus = OVAC & proclamations

1999 Founded

Phase 1

PANCREATIC CANCER ACTION NETWORK
ADVANCE RESEARCH. SUPPORT PATIENTS. CREATE HOPE

### How We've Grown

## 1999 Phase 1 Phase 2 Founded

#### 2005-2008

- Hired Affiliate Director
- Started GAA office in 2006
- 100 affiliates; wasn't efficient so condensed
- Divided affiliates into regions
- Created core roles
- Kept advocacy separate (2 staff)
- 2007: 1<sup>st</sup> Advocacy Day; 31 states; 162 participants
- 2008: 35 states; 224 participants
- 2008: National Plan to Advance Pancreatic Cancer Research released

## How We've Grown

#### 2009-2012

- 2 staff per region + Advocacy staff
- Created different training tracks for each role
- Volunteer recognition (VAC & awards)
- Volunteer interview process
- Annual game plans
- Advocacy Day continued to grow (50 states, 550 participants by 2011)
- Bill 1st introduced in 2009

1999 Phase 1 Phase 2 Phase 3

- 247 bi-partisan co-sponsors by end of 111<sup>th</sup> Congress
- Bill passed
   December 2012
   with 295 House
   co-sponsors and
   60 Senate co-sponsors





## 10 Counterintuitive Advocacy Tips

- 1. "Fast and easy" is a counterproductive strategy in both romantic and political relationships.
- 2. Information stripped of entertainment is torture.
- 3. Shocker: Executives do not expect to make a dozen phone calls to Capitol Hill when they register for a conference, no matter how good you think administrative work is for them.
- 4. Your action alert calendar is, in fact, predictable.
- 5. Relationships built from the ground up are better than "found" relationships (from questionnaires).
- 6. Accountability is the great motivator. Rewards, not so much.
- 7. Conversations between Members of Congress and their constituents are wholly different than the conversations lobbyists have with staff.
- 8. If given the chance, most Members will talk themselves into supporting you.
- 9. One citizen voice is seldom able to move Congress, (it's the group that moves mountains.)
- 10. Done correctly, this stuff is actually effective -- it is not merely a tool to shame those in power.

#### CHRISTOPHER KUSH

# THE ONE-HOUR ACTIVIST

THE

15 MOST

POWERFUL

ACTIONS YOU

CAN TAKE TO

FIGHT FOR

THE ISSUES AND

CANDIDATES YOU

CARE ABOUT

\$15.00

Credit cards accepted :)



## Structuring Grassroots Networks: Best Practices

- Alec Stone, Oncology Nursing Society
- Megan Gordon Don, Pancreatic Cancer Action Network
- Christopher Kush, Soapbox Consulting

**BEST PRACTICES IN GRASSROOTS ADVOCACY** 

## Genentech IN BUSINESS FOR LIFE







**Bristol-Myers Squibb** 

**TEVA** 

#### Grassroots Organizing: Strategic Practices

Kristin Kumpf Midwest Academy

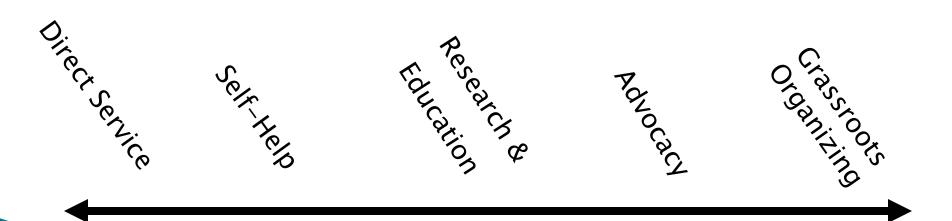
## GRASSROOTS ORGANIZING: Strategic Practices

Kristin Kumpf Midwest Academy

Prevent Cancer Foundation Workshop July 17, 2013

#### Grassroots Organizing?

#### Continuum of Change



#### Grassroots Organizing?

- Large #'s of People
- Brought together by shared passion/interest
- Connected in relationship with each other
- Working around a specific issue to win concrete improvements in people's lives
- Guided by a vision and strategy with specific winnable goals



## 2 Important ?'s in Organizing

- What are we changing/winning?
  - (What are the concrete improvements in people's lives that will happen as a result of our work on this issue?)
- What are we building?
  - (How are we creating and sustaining teams of leaders who can take action together at the local, state, and national levels?)

### 5 Tips for Effective Organizing

- 1. This is personal.
- People are most effectively and sustainably moved to action when we engage people around their <u>Story and Experience</u>



#### Claiming and Sharing our Stories

- Start: What is YOUR story?
- Story = Our life experiences and relationships
   + our hopes/ vision for change
- ? What would be the best questions for someone to ask you that would make you feel comfortable sharing your story?

## 5 Tips for Effective Organizing

2. You do not need to (nor should you try to!) convince anyone to do anything.



## The Wrong Way To Recruit



copyright 2002 philg@mit.edu

#### Instead.....

Who cares?

How do we find and connect with people who have a passion for our work to prevent cancer?

Invitation vs. begging/convincing

## 5 Tips for Effective Organizing

3. Create a culture of invitation through the domino effect of relationship building



### Relationship Building 101

- Train your leaders to find people to share their story with One on One
- Set off the domino effect of story sharing -
  - Who else can you both do a One on One with?
  - Set a timeframe and a # goal
- Create local teams of passionate leaders, and link the teams (not just the individuals) together in your network

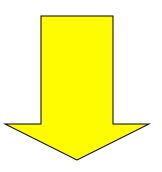
### 5 Tips for Effective Organizing

- 4. Think and work strategically, not tactically.
  - Instead of jumping from the problem to "what can we do about it?", we need to:
    - Choose our Issue
    - Develop a Strategy
    - THEN, decide on Tactics



## A PROBLEM is a general area of concern





## An ISSUE is a specific SOLUTION to a problem

## Strategy is.....



Your overall plan for how to organize people to build enough power to win the issue you have chosen

#### MIDWEST ACADEMY STRATEGY CHART

GOALS	ORGANIZA- TIONAL CONSIDERATIONS	CONSTITUENTS & ALLIES	DECISION- MAKER	TACTICS
RE WE INTER- MEDIATE HO TO	WHAT RESOURCES WE HAVE  HOW WE WANT TO BUILD OUR ORGANIZATION/ WHAT WE NEED	MEMBERS  POTENTIAL MEMBERS  ALLIES	PRIMARY DECISION- MAKER (THE PERSON WHO HAS THE POWER TO GIVE YOU WHAT YOU WANT)	WHAT THE PEOPLE DO TO THE DECISION MAKER TO GET HIM/ HER TO SAY YES TO THE GOALS
	POTENTIAL INTERNAL PROBLEMS IN THE WAY?	OPPONENTS?		

### 5 Tips for Effective Organizing

5. The strongest network has a LOT of strong teams with a LOT of strong leaders who think and act strategically.



#### Developing Teams, Developing Leaders

- Train local leaders to bring together passionate people into Teams
- Create a plan to strategically engage Teams
  - ? What creative roles can leaders take on within the strategy?
  - ? How are leaders training other leaders to take on new roles and responsibilities?
- Planning Action Reflection cycle

### 5 Tips in Summary

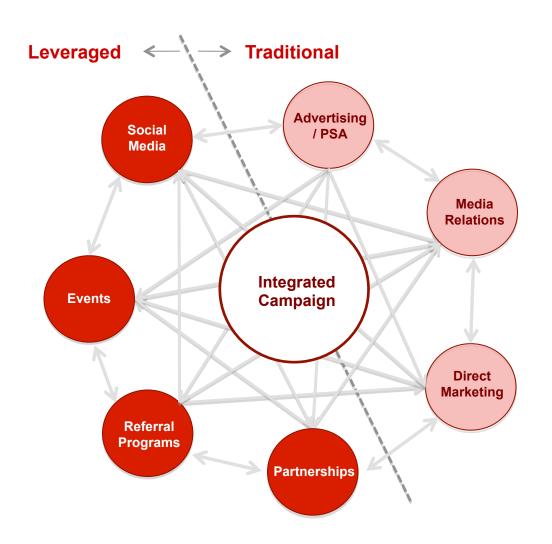
- 1. This is personal people take action when connected in relationships by their stories
- 2. You don't need to convince anyone when people are passionate, they will advocate!
- ▶ 3. Relationship Building > Invitation > Action
- 4. Think Strategically = Choose an Issue, Develop a Strategy, Plan powerful Tactics
- 5. Strong Network = Large # of people, lots of teams and leaders w/vision, relationships & roles

## Recruitment and Engagement – Media Channels

- Kiera McCaffrey, Reingold Media
- Jeremy Scott, Drinker Biddle & Reath
- Michael Kondratick, Capstrat Consulting

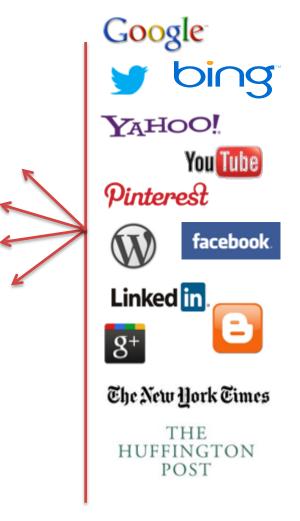
**BEST PRACTICES IN GRASSROOTS ADVOCACY** 

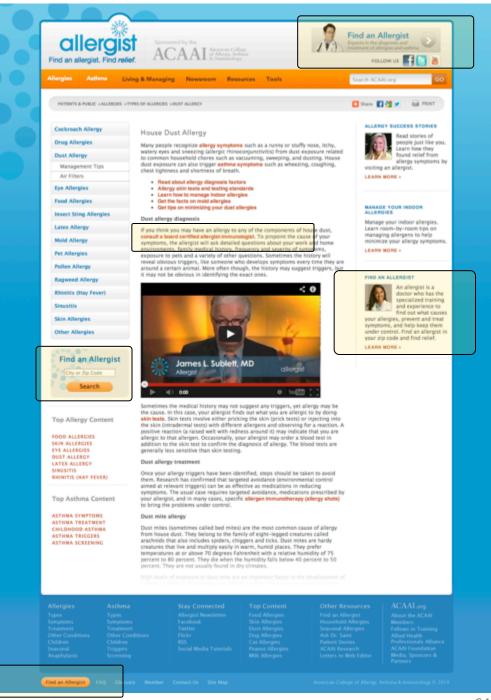
## An integrated marketing and communications campaign maximizes both traditional and leveraged channels



#### With social media, your home page isn't your home page anymore.







Content and page design should provide focused content and encourage users to take key actions.

#### **Example:**

#### Answering the challenge to end Veteran homelessness

**Challenge:** Support VA Secretary Shinseki's #1 mission to end Veteran homelessness by 2015 by conducting a communications and outreach campaign to raise awareness and secure partnerships.

**Our Approach**: Integrated communications campaign including advertising, media relations, local and national partnership outreach, social media, and event management and coordination to encourage homeless Veterans to call the homeless hotline.

#### Results:

- 123% increase in year-over-year call volume
- 104% increase in online chat volumes
- 100% increase in website traffic
- Almost 4,500 national and local engaged partners

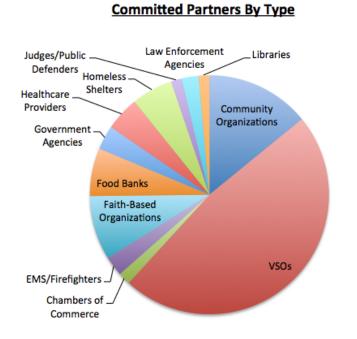






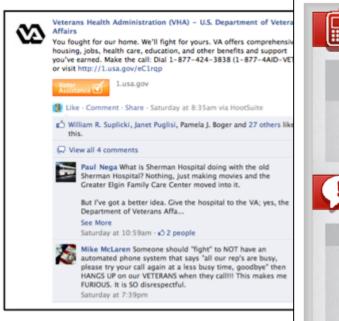
#### Education and outreach: VA Homeless Outreach

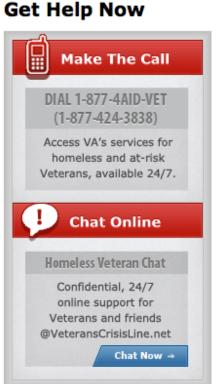
- We conducting outreach at both the national and local levels in 19 priority markets.
- We built a Web-based database that consultants can update to report outreach efforts and track outcomes.
- Data are viewable by organization types and by market to ensure that efforts are evenly applied to all audiences.
- This effort has resulted in an increase of almost 125% in year-over-year call volume.





#### Integrated new media campaign: VA Homeless Outreach





To promote the Department of Veterans Affairs' campaign to end homelessness among Veterans, we integrated a suite of online outreach materials to allow for consistent messaging and greater reach.





#### **Contact**

Kiera McCaffrey

Director, Reingold Inc.

www.reingold.com

kmccaffrey@reingold.com

202-559-4436



#### **Prevent Cancer Foundation Workshop**

#### What is Social Media?



- Web-based platform that blends technology with social interaction.
  - Direct, two-way communication between individuals, communities, organizations, policymakers, and media
  - Immediately visible
  - Instant feedback

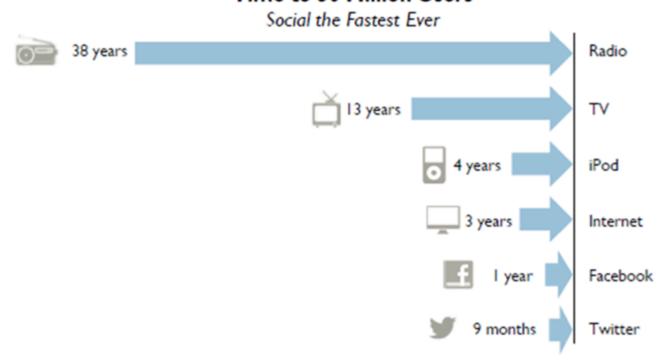




#### **Power of Social Media**



#### Time to 50 Million Users



Source: McKinsey Global Institute, "The social economy," 2012; images by the Noun Project; The Conversation Prism by Brian Solis and JESS3; National Journal Membership Research interviews and analysis.



## Does Congress Use Social Media?



- All 100 Senators and 90% of Representatives are on Twitter
- > 64% of staff surveyed think Facebook is an important tool for understanding constituents' views and opinions
- > 42% of staff surveyed think Twitter also is important
- twitter.com/cspan/membersof-congress/members

"We continue to explore new ways to use technology to reach out to our constituents. Social media is less expensive and reaches a broader audience so we plan to expand our use."

-Senate Administrative Director

Congressional Management Foundation, "Perceptions and Use of Social Media on Capitol Hill" <a href="http://www.congressfoundation.org/storage/documents/CMF">http://www.congressfoundation.org/storage/documents/CMF</a> Pubs/cmf-social-congress.pdf



## Why Does Congress Use Social Media?



- Members can control their message
- Makes Members more responsive to their constituents
- Enables Members to reach new people
- Enables Members to have more meaningful interactions with constituents
- Eliminates media as the moderator/gatekeeper

"There are two different goals for communication – responding to those who are already engaged, and getting your message to those who aren't paying attention. Those goals aren't often met with the same techniques, but offices need to develop strategies for each."

-House Chief of Staff

Congressional Management Foundation, "Perceptions and Use of Social Media on Capitol Hill" <a href="http://www.congressfoundation.org/storage/documents/CMF">http://www.congressfoundation.org/storage/documents/CMF</a> Pubs/cmf-social-congress.pdf



#### Facebook



#### > Advantages

- Comment on posts
- Hear about events or town halls
- Learn about priorities for the Member
- Don't have to be a constituent
- "Share" content

#### Disadvantages

- Cannot post on Member's wall to create new dialogue
- Not instantaneous





#### **Twitter**



#### > Advantages

- Faster breaking news
- Easy way to get message out
- Instant commentary
- Identify advocates and others who care about your issue
- No/low cost
- Disadvantages
  - Fast paced
  - Only 140 characters
  - Never fully deleted from the Twittersphere







#### **Twitter Best Practices**



- Learn the vocabulary/short-hand
  - RT/MT
  - Hashtags
  - \_ #FF
  - ICYMI
- Use a period before a mention if you want all your followers to see it (.@JerRScott)
- > Try not to use all 140 characters
- Keep your avitar "avi" consistent



### Anatomy of a Tweet



#### What is said....



A mention, the "@" symbol, engages other tweeters in the conversation. The tweet shows up in the mentioned user's feed.

... and what is meant

A hashtag (#) is used to categorize tweets. It optimizes search by highlighting the most important keyword and links the tweet to the larger conversation about a particular topic.

To link to a website, a shortened URL is used to fit Twitter's 140 character limit.



**y** Follow

This is a message to everyone who follows my posts and to WICU News in particular: I had an interview with WICU News to discuss the VETS Act, a bill that seeks to expands health care access for veterans through telemedicine services. You can follow this weblink (1.usa.gov/PdWwkE) to see the full story. I've also tagged the keywords "veteran" and "telemedicine" with the hashtag symbol so that my tweet can be found by anyone searching for those terms on Twitter). If you'd like to share this with other people who follow your postings, click the "Retweet" button below.

Reply 🔁 Retweet 🛊 Favorite

Source: National Journal Membership Research interviews and analysis.



#### WHY??



SOAL 1: To amplify and disseminate your message

SOAL 2: Create the conversation

SOAL 3: Engage others



## How This Benefits Your Organization



- Direct connections with elected officials & your members
  - Opportunities to make new connections
- Opportunities for rapid response
- Direct connections with constituents/other opinion leaders
- Free visibility to a wide audience to elevate your issues and priorities



### How YOU Can Amplify...



- Spread the message
  - Show your subject expertise, and become a resource to others
  - Build coalition with local constituents, activists and media
  - Micro-target communications (to a specific group, person, etc.)
  - Add to conversations, move them in a desired direction
  - Highlight facts and stories



### How YOU Can Amplify...



#### > Drive Action

- Broadcast calls to action
- Inform supporters (of anything) quickly
- Facilitate "virtual lobbying" (petitioning, email outreach, etc.)
- Help prepare followers with good information for their own conversations (online or off)
- Highlight overlooked issues



## How Can YOU Use Social Media to Advocate Effectively?



- > Always "mention" whenever possible
- Use hashtags effectively
- Engage in Twitter town halls
- > Tweet/post pictures and links
- Create a campaign through Twibbon
- Thank elected offices for cosponsorship, votes, meetings, etc
- Push out action alerts and information to your advocates



#### **Twibbon**



- Twibbon is like a bumper-sticker for your twitter avi.
- Twibbon is used to promote a cause on twitter by overlaying an image on your profile picture to show your allegiance to the twibbon cause.
- > www.twibbon.com



#### **TweetReach**



- TweetReach makes it easy to measure your Twitter campaigns so you can demonstrate real results.
- TweetReach tells you who's talking about it, how many people saw it, and who those people are.
- Use TweetReach to analyze tweets about your hashtag; get in-depth social analytics on reach, exposure, tweets and contributors.
- > www.tweetreach.com



### **#SoundOff**



- #SoundOff is a tool created by HeadCount (a nonpartisan organization) that will direct Twitter messages to your elected officials.
- Send tweet to your elected Representative & Senators through your zip.
- Create a campaign using a hashtag.
- www.soundoffatcongress.com

"Social media is the number one forum for political discussion, but very little of that discussion reaches people in power. By directing the conversation at elected officials, we can make Twitter a potent tool to influence policy."

-#SoundOff by HeadCount



#### Dos and Don'ts



- Do follow people who move the conversation forward through expertise and etiquette
- Don't simply push talking points/rhetoric, make it accessible, useful, and meaningful
- Don't flaunt your credentials but don't hide your biases either
- Do state your point, but don't engage in arguments



#### More Dos and Don'ts



- Do post a avi photo people are skeptical of "eggs"
- Don't always make it work stuff keep it clean/ appropriate, but make sure you're a person
- Don't tweet the same message over and over
- Do be genuine, interesting, plain-spoken
- Don't tweet just to tweet make sure it has a purpose
- Do try to tweet regularly



### **Key Points**



- Don't fear Twitter and other social media
- It's not that complicated
- And, make it work it for your purposes (outreach, education, advocacy, marketing)
- Can't use it if you're not doing it
- Follow and observe for a while to "get the hang of it"
- Have fun enjoy being retweeted and mentioned



#### How to Reach Us



**Jeremy Scott, MA** 

jeremy.scott@dbr.com @JerRScott (202) 230-5197

#### **Drinker Biddle:**

Website: Blog:

www.drinkerbiddle.com www.capitolhealthrecord.com

Twitter: @DrinkerHealthGR, #dewonkify



capstrat

### The Art of Modeling

Mike Kondratick
Capstrat
July 17, 2013

### Not That Type of Modeling



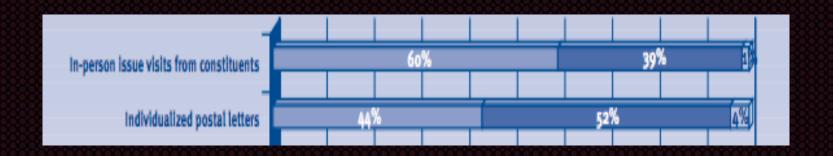
### Using Modeling to Create This



### To Deliver Offline Advocacy Impact...

capstrat

Influences on Member Decision-Making





Source: CMF

### ...On a Small Scale

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Fewer high quality, personal, targeted contacts beats big numbers almost all of the time.

"One compelling story from a constituent is far more valuable than ten template letters."

- COMMUNICATIONS DIRECTOR

Source: 'Advocacy Gap' research.

### An Epic Challenge

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25%

'Willing to contact my political representatives by phone, mail, or in person'

### More Personal = More Daunting



### Obama: Opportunities & Obstacles



- Opportunity
  - Data/targeted sharing
- Obstacles
  - Lots of content creators
  - The campaign ends
  - Ultimate action is anonymous

### The Online Toolset

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blackbaud

Convio is now Blackbaud Inc.

Email/CRM

Facebook





**Twitter** 

### Modeling Relationships of Trust

- Use visual communications
  - Pictures, video, live streaming
- Personalize as much as possible
  - Emails, blog posts, FB updates, etc.
- Look for opportunities for human interaction
  - Calls and thank you notes from staff
- Translate the mundane into the extraordinary
  - Content needs to be relevant and consistent

### Modeling Activism

- Connect engaged online activists w/local champions
- Local champs are critical
  - Going through the same personal challenges
  - Have derived benefits from advocacy engagement
  - Provide a conduit for building personal relationships w/legislators
- Key comms hurdles overcome:
  - Program personified
  - Leaders will always be more persuasive than staff
  - Content production burden is lightened
- Must provide leaders w/necessary comms tools!

### Case Study: MN United for All Families



### Modeling Activities

- Provide opportunities to practice aspects of personal legislator meetings
- Local community outings
  - Local advocate meet-ups
    - Don't need to discuss advocacy!
  - Attending a fundraising walk to work advocacy table
- Legislator staff contact
  - Complete visits with members' staff
  - Complete staff calls

### Creating a Communications Ripple



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### Thank You!

Mike Kondratick mkondratick@capstrat.com



@MikeKforVA

### Breakout Sessions – Putting Ideas into Practice

**BEST PRACTICES IN GRASSROOTS ADVOCACY** 

### **DISCUSSION**

**BEST PRACTICES IN GRASSROOTS ADVOCACY** 

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